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SUGAR REPORTS

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AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE

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MARKET REVIEW

On February 28 the Department announced allocation of the entire 200,000 tons of global quota sugar that had been made available to foreign countries on February 26. In addition, about 74,000 tons of the 123,000 tons of quota deficits announced February 26 as available to Western Hemisphere countries had been applied for by February 28.

Of the total quota withheld from Cuba amounting to 1,504,341 tons, 1,300,000 tons have been released for purchase and importation (in other words, have been committed for delivery to this market) on or before October 31, 1963. An additional 204,341 tons have been retained by the Department of Agriculture for later release.

Deliveries of sugar for U. S. consumption during the period January 1-February 16, 1963 totaled 1,049,000 tons or 105,000 tons more than during the same period last year. Refiners' deliveries were up 66,000 tons and beet sugar deliveries were 50,000 tons higher than during the same period last year while importers' deliveries were down from those of 1962.

Refiners January 1, 1963 stocks totaled 851,000 tons, 1,000 tons higher than at the beginning of 1962 when such stocks were, also, larger than at the beginning of other recent years. Included in that total was a considerable volume awaiting unloading upon settlement of the dock strike. As of February 16, 1963, three weeks after resumption of unloading, refiners' stocks totaled 636,000 tons or 11,000 tons higher than on the same date last year. With refiners' deliveries 66,000 tons greater during the first six weeks of 1963 than for the same period in 1962, refiners' receipts during January 1-February 16, 1963 apparently were about 77,000 tons higher than during the same period last year despite the limited arrivals at Atlantic and Gulf ports during the first half of that period.

Beet sugar processors will have about 1,985,000 tons of sugar available for marketing before October 1, 1963 when new crop sugar becomes available. This estimate of effective inventory is based on the indus-

try's latest 1962 crop production estimate of 2,580,000 tons of beet sugar production. The 1963 effective inventory is 165,000 tons higher than that of 1962 but only about 20,000 tons less than that at the beginning of 1961. With beet sugar deliveries during January 1-February 16, 1963 about 50,000 tons higher than during the same period in 1962 and 26,000 tons above the comparable period in 1961, beet processors should be able to deliver during the next 7-1/2 months about 115,000 tons more than during that period in 1962, or an average increase of about 15,000 tons per month.

The spot price of domestic raw sugar duty paid, New York, has continued to rise and as of February 25 was 6.90 cents per pound, up 0.18 cent from the price at the beginning of February. During the period January 1 - February 25, 1963, the raw sugar price at New York has averaged 6.73 cents per pound or 0.31 cent higher than the 6.42 cents average for the same period last year. The wholesale price of refined cane sugar in the Northeast during the same period of 1963 has averaged 10.01 cents per pound or 0.59 cent per pound higher than the 9.42 cent average during the same period in 1962.

Refiners have announced a further increase of 0.15 cent per pound in the Northeast to become effective March 11. After such an increase the quoted price would be 10.20 cents per pound. Price increases in other territories to be effective in early March have been reported but full details were not available on February 21. As of that date, the following refined sugar prices were in effect:

	<u>Cane</u>	<u>Beet</u>
	<u>cents per lb. in 100 lb. bags</u>	
Northeast	10.05	
New York Metropolitan area	9.95	
Southeast	9.55	
Gulf	9.35	
Eastern beet		9.30
Chicago-West	9.40	9.20
Chicago switching district (del'd)	9.80	9.60
Lower Pacific Coast	9.40	9.40
Northwest	9.20	9.20
Mountain States	9.30	9.20

The spot price of raw sugar on the world market, as reported by the New York Coffee and Sugar Exchange, increased from 5.60 cents per pound, f.o.b. and stowed Caribbean ports during January 21 to 23, to 6.05 cents on February 6. The market remained steady at that level through February 21, then rose to 6.20 on February 25.

During the same period the London price rose a little more, moving from 5.81 cents in mid-January to 6.38 cents on February 7 and 6.56 cents on February 25, after dipping to 6.31 cents on February 20 and 21. The London quotation is on a c.i.f. London basis. Freight from the f.o.b. and stowed Caribbean basis to London was .365 cents per pound until early this month when it was raised to .38 cent. Thus, expressed on a comparable basis the two prices were almost the same on February 25. The London price rolled back to its Caribbean equivalent has tended to be lower than the New York quotation, the difference narrowing as prices have risen.

Cuban sugar production of 216,000 metric tons through January 31 and 653,000 tons through February 15 was ahead of comparable production last year, but the sugar extraction rate per unit of cane was down and production during the half-month period, February 1-15 was only 437,000 tons, the smallest tonnage in over a decade for that period.

The President-Elect of the Dominican Republic recently estimated his country's sugar production during 1963 at 1,100,000 short tons. This figure substantially exceeds the 900,000 ton crop year production estimate published by the Foreign Agricultural Service last November and appears to include a substantial allowance for November-December production ordinarily considered part of the 1963-64 crop year.

ADMINISTRATIVE ACTIONS RELATING TO SUGAR SUPPLIES FOR
1963

Continuation of Sequence following Sugar Act Amendments in July 1962

One supply action has been taken since the last Sugar Reports went to press, details of which are shown below:

Sugar Quota Deficits Totaling 231,000 Tons Determined, and Increased Global Quota of 200,000 Tons Announced (February 26, 1963)

The U. S. Department of Agriculture today announced the determination and proration of quota deficits totaling 231,173 tons and an increase of 200,000 tons in the quantity of global quota authorized for purchase and importation.

The quota deficits represent 220,000 tons of the quota for Puerto Rico and 11,173 tons of quota prorations that have been withheld from net-importing foreign countries. Of the total quota deficit, 107,914 tons is prorated to the Republic of the Philippines and the balance of 123,259 tons is available for allocation to Western Hemisphere countries for which quota prorations are established under the Sugar Act.

The 123,259 tons of quota deficit available for allocation to Western Hemisphere countries and the 200,000 tons of global quota made available today will be allocated in accordance with the applicable eligibility provisions of Sugar Regulation 817. These procedures will permit prompt approval of applications on hand and the procurement of other needed supplies without interference with normal trade practices.

Department officials observed that production of sugar in Puerto Rico in the past two years has averaged about 1,060,000 tons and production in 1963 has been estimated by industry sources at about 1,045,000 tons.

Allowing for the quantity of sugar needed to meet local sugar requirements, it is expected that approximately 920,000 tons of sugar will be available for marketing in the continental United States within the quota for Puerto Rico of 1,140,000 tons. Accordingly, the quota deficit of 220,000 tons is made available for allocation at this time in order that

sources of sugar supplies for the United States market in the calendar year 1963 can be ascertained as early as possible.

If production of sugar in Puerto Rico exceeds current estimates the quota deficit proration announced today will not limit the marketings by that area within the total quota of 1,140,000 tons.

The 200,000 tons increase in the global quota quantity announced today raises total releases of such quota to 1,300,000 tons. There remain 204,341 tons of the quota withheld from Cuba for later release. The 200,000 tons authorized today may be imported at any time through Oct. 31.

OTHER ADMINISTRATIVE ACTIONS

Date announced

Nature of action

January 29,
1963

The U. S. Department of Agriculture today announced its determination of fair and reasonable prices for the 1962-63 crop of sugarcane in Puerto Rico. (See February 1, 1963 Federal Register).

February 1,
1963

Amends Sugar Determination 877.14 "Fair and Reasonable Prices, 1961-62 crop" so that the processor may make settlement with the producer for molasses either in cash or in kind. (See February 1, 1963 Federal Register).

February 7,
1963

Announcement that there will be no restrictions on marketings of sugarcane from individual farms in Puerto Rico for the 1962-63 crop or for future crops, until further notice.

February 7,
1963

Announcement of the following allocation from the National Sugarbeet Acreage Reserve for two proposed new factories:

Date announcedNature of action

February 7,
1963 (cont'd)

1. 31,000 acres, estimated to yield about 50,000 short tons, raw value, of sugar, to farms and farm operators in counties of North Dakota and Minnesota (including at least Pembina and Walsh Counties, North Dakota, and Kittson and Marshall Counties, Minnesota) for the 1965 crop, for the factory proposed for erection by the American Crystal Sugar Company, near Drayton, N. Dak.

2. 19,000 acres, estimated to yield about 34,000 short tons, raw value, of sugar, to farms in eastern South Dakota, northwestern Iowa and northeastern Nebraska for the 1965 crop, for the factory proposed for erection by the Utah-Idaho Sugar Company in southeastern South Dakota. (See February 13, 1963 Federal Register).

February 19,
1963

Determination of fair and reasonable prices for the 1963 crop of Virgin Islands sugarcane. The determination announced today continues the provisions of the 1962 crop determination. (See February 22, 1963 Federal Register).

February 20,
1963

Changes the definition of a local producing area relating to acreage abandonment and crop deficiency payments for the 1957 and subsequent sugar beet crops, to include not only townships as established by federal survey but also, in the absence of a federal survey, to include townships as such term is commonly used and generally accepted in the State for land descriptions and other public purposes. (See February 20, 1963 Federal Register).

Date announcedNature of action

February 27,
1963

Commitment of 20,000 acres from the National Sugarbeet Acreage Reserve to farms in Arizona for the 1964 crop expected to yield about 50,000 tons of sugar.

Construction of a beet sugar factory will be under supervision of the Arizona Sugar Beet Committee to be managed by the National Sugar Manufacturing Company, Denver, Colo.

Including this action, the total of the commitments is about 230,000 tons of sugar, leaving a balance of 30,000 tons for later commitment. This carry-over plus the 65,000-ton reserve for 1966, will provide sufficient tonnage so that two plants could be approved for that year.

This action completes the commitments of acreage through 1965.

March 1,
1963

Amendment to Sugar Regulation 817 to clarify when applications for set-aside covering sugar for importation within a quota deficit proration may be approved. (See March 1, 1963 Federal Register).

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. January 1963 sugar deliveries for continental U. S. consumption, 742,000 short tons, raw value (preliminary) down about 86,000 from December 1962 but up 124,000 tons from January 1962. January-December 1962 deliveries 9,754,000 short tons, raw value, up about 144,000 tons from the January-December 1961 period. Final data for December 1962 deliveries 823,000 -- previously published preliminary as 786,000 tons.

2. Primary distributors' stocks February 3, 1963 were 2,080,427 short tons, raw value (preliminary) down 76,000 tons from a year earlier and down 177,000 tons from end December 1962. During January beet processors' stocks increased by about 86,000 tons, and mainland sugarcane processors' stocks by about 64,000 tons; refiners' stocks decreased by about 318,000 tons, and importers of direct-consumption stocks by about 9,000 tons.

3. Charges to 1963 quotas to February 15, 1963 were 2,371,658 short tons, raw value, leaving a balance of 7,428,342 short tons, of which 234,571 tons were direct-consumption sugar.

4. Regionally, January-December deliveries, 1962 as compared with 1961, were up to 4 regions and down to 1 -- Increases: Western 3.3 percent, South 1.0 percent, Middle Atlantic 1.0 percent, North Central 0.8 percent; Decrease: New England 1.0 percent.

Table 1. - Sugar supply and disposition by primary distributors, January-December 1962

(Short tons, raw value)

Item	Beet proc- essors	Importers	Main- land cane proc- essors ^{1/}	Refiners		Net Total
				Raw	Refined	
	(1)	(2)	(3)	(4)	(5)	(6)
SUPPLY						
1. <u>Inventory January 1, 1962</u>						
a. 1961 Quota & Non-quota	0	23,116	0	536,234	210,912	770,262
b. 1962 Quota and other	1,268,555	38,828	23,105	60,012 ^{2/}	34,499 ^{2/}	1,424,999
c. Sub-total	1,268,555	61,944	23,105	596,246	245,411	2,195,261
2. <u>Production and movement</u>						
a. Received as direct- consumption sugar	0	300,835	0	0	5,741	306,576
b. Produced from beets or cane	2,515,447	0	629,786	75,113	59,769)	2,687,750 ^{3/}
Less deliveries to refiners	0	0	592,365	0	0)	
c. Receipts of raws by refiners	0	0	0	6,971,579 ^{4/}	0)	- 61,233 ^{5/}
Less raws melted	0	0	0	7,032,812	0)	
d. Refined from raws melted	0	0	0	0	6,983,527	6,983,527
e. Adjustments	- 394	- 89	- 84	- 236	- 2,145	- 2,948
f. Sub-total	2,515,053	300,746	37,337	13,644	7,046,892	9,913,672
3. <u>Net total supply</u>	3,783,608	362,690	60,442	609,890	7,292,303	12,108,933
DISPOSITION						
4. <u>Distribution for</u>						
a. Quota purposes	2,415,674	303,061	49,661	11,673	6,974,420	9,754,489
b. Export	0	6,798	0	0	59,339	66,137
c. Livestock feed	0	25,089	0	0	5,955	31,044
d. Sub-total	2,415,674	334,948	49,661	11,673	7,039,714	9,851,670
5. <u>Inventory December 31, 1962</u>						
a. 1962 Quota and Non-quota	0	21,067	0	555,963	221,781	798,811
b. 1963 Quota and other	1,367,934	6,675	10,781	42,254 ^{6/}	30,808 ^{6/}	1,458,452
c. Sub-total	1,367,934	27,742	10,781	598,217	252,589	2,257,263
6. <u>Total distribution and inventory</u>	3,783,608	362,690	60,442	609,890	7,292,303	12,108,933

^{1/} Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

^{2/} Includes Mainland cane sugar not charged to quota: Raws, 36,694; Refined, 29,689; Total, 66,383.

^{3/} Production less deliveries of raw sugar to refiners.

^{4/} Includes 591,951 received from mainland cane processors.

^{5/} Receipts of raw sugar by refiners less melt.

^{6/} Includes mainland cane sugar not charged to quota: Raws, 36,838; Refined, 16,241; Total, 53,079

Table 2 . - Distribution of sugar by primary distributors, January-December 1962 and 1961

Item	1962	1961	Change 1961 to 1962
Short tons, raw value			
Continental United States			
Refiners' raw	11,673	13,550	- 1,877
Refiners' refined	7,039,714	6,684,588	+ 355,126
Sub-total	7,051,387	6,698,138	+ 353,249
Beet processors' refined	2,415,674	2,607,166	- 191,492
Importers' direct consumption	334,948	333,771	+ 1,177
Mainland sugarcane processors'	49,661	58,805	- 9,144
Total	9,851,670	9,697,880	+ 153,790
For: Export	66,137	55,386	+ 10,751
Livestock feed	31,044	31,565	- 521
Continental consumption 1/	9,754,489	9,610,929	+ 143,560
Puerto Rico		115,298	
Hawaii	44,385	42,702	+ 1,683

1/ Includes deliveries for United States Military forces at home and abroad.

Table 3 . Stocks of sugar held by primary distributors in the continental United States, December 31, 1962 and 1961

Item	1962	1961	Change 1961 to 1962
Short tons, raw value			
Refiners' raw	598,217	596,246	+ 1,971
Refiners' refined	252,589	245,411	+ 7,178
Sub-total 1/	850,806	841,657	+ 9,149
Beet processors' refined	1,367,934	1,268,555	+ 99,379
Importers' direct consumption	27,742	61,944	- 34,202
Mainland sugarcane processors'	10,781	23,105	- 12,324
Total	2,257,263	2,195,261	+ 62,002

1/ Included mainland cane sugar not charged to quota; 1962 - Raws, 36,838; Refined, 16,241; Total, 53,079; 1961 - Raws, 36,694; Refined, 29,689; Total, 66,383.

Table 4 . - Distribution of sugar by primary distributors in the continental United States, January 1963 and 1962

Item	January 1963 1/	January 1962
Short tons, raw value		
Refiners	558,553	462,536
Beet processors' refined	168,601	137,503
Importers' direct consumption	11,060	21,122
Mainland sugarcane processors'	4,000 2/	3,803
Total	742,214	624,964
For: Export	N. A.	4,360
Livestock feed	N. A.	2,741
Continental consumption 3/	742,214	617,863

1/ Preliminary. 2/ Estimated. 3/ Includes deliveries for U. S. military forces at home and abroad.

Table 5 . - Stocks of sugar held by primary distributors in the continental United States, February 2, 1963 and January 31, 1962

Item	1963 1/	1962	Change 1962 to 1963
Short tons, raw value			
Refiners' raw	316,137	396,360	- 80,223
Refiners' refined	216,204	295,536	- 79,332
Sub-total	532,341	691,896	- 159,555
Beet processors' refined	1,453,982	1,377,145	+ 76,837
Importers' direct consumption	19,104	57,096	- 37,992
Mainland sugarcane processors'	75,000 2/	30,099	+ 44,901
Total	2,080,427	2,156,236	- 75,809

1/ Preliminary. 2/ Estimated.

Table 6. - Mainland sugar: Production and quota charges January-December 1962 and 1961

Item	1962	1961	Change 1961 to 1962
Short tons, raw value			
<u>Production</u>			
Mainland cane	763,192	798,463	- 35,271
Domestic beet	2,515,053	2,377,850	+ 137,203
Total	3,278,245	3,176,313	+ 101,932
<u>Quota charges</u>			
<u>Mainland cane:</u>			
Louisiana sugarcane processors			
For further processing	34,432	423,947	- 79,626
For direct-consumption	37,211	45,113	- 7,902
Louisiana processor-refiners	146,794	144,592	+ 2,202
Florida sugarcane processors	259,586	169,959	+ 89,627
Sub-total	787,912	783,611	+ 4,301
Beet processors	2,415,674	2,607,166	- 191,492
Total	3,203,586	3,390,777	- 187,191

Table 7. - Sugar receipts of refiners and importers by source of supply 1/ January-December 1962 and 1961

Source of Supply	Raw sugar		Direct-consumption sugar		Total	
	1962	1961	1962	1961	1962	1961
Short tons, raw value						
<u>Offshore</u>						
<u>Foreign</u>						
Cuba	0	0	0	0	0	0
Dominican Republic	869,866	358,481	15,940	27,258	885,806	385,739
Mexico	389,083	658,558	8,505	16,065	397,588	674,623
Peru	530,781	611,760	5,196	10,913	535,977	622,673
Philippines	1,210,158	1,308,214	46,778	47,993	1,256,936	1,356,207
Other countries (details in Table 9)	1,529,745	1,292,479	76,856	74,822	1,606,601	1,367,301
Sub-total	4,529,633	4,229,492	153,275	177,051	4,682,908	4,406,543
<u>Domestic</u>						
Hawaii	1,078,501	1,044,916	5,741 2/	0 2/	1,084,242	1,044,916
Puerto Rico	756,814	832,266	147,560	148,162	904,374	980,428
Virgin Islands	10,750	16,182	0	0	10,750	16,182
Sub-total	1,846,065	1,893,364	153,301	148,162	1,999,366	2,041,526
Total offshore	6,375,698	6,122,856	306,576	325,213	6,682,274	6,448,069
Mainland cane area	667,064	661,687	59,769 3/	75,377 3/	726,833	737,064
Acquired for reprocessing and samples	3,930	6,552	0	0	3,930	6,552
Grand total	7,046,692	6,791,095	366,345	400,590	7,413,037	7,191,685

1/ Includes sugar as detailed in Table 8. 2/ Refined sugar received by refiners. 3/ Refined sugar produced direct from cane by processor-refiner.

Table 8. - Receipts of quota-exempt and over-quota sugar included in Table 7.

Purpose	Refiners		Importers		Total	
	1962	1961	1962	1961	1962	1961
Short tons, raw value						
For: Export	61,661	48,998	7,916	9,333	69,577	58,331
Livestock feed	7,220	1,503	38,868	44,995	41,088	46,498
Later release						
Bonded	0	4,992	0	0	0	4,992
In customs custody	0	10,120	111	5,770	111	15,890
Total	68,881	65,613	46,895	60,098	115,776	125,711

Table 9. - Sugar receipts of refiners and importers by source of supply - - Detail of other foreign countries, January-December 1962 and 1961

Countries	Raw Sugar		Direct-consumption sugar		Total	
	1962	1961	1962	1961	1962	1961
	Short tons, raw value					
Argentina	9,758			5,062	9,758	5,062
Australia	160,915	90,138			160,915	90,138
Belgium			9,879	4,958	9,879	4,958
Brazil	397,839	324,101			397,839	324,101
British West Indies	181,161	265,838	460	93	181,621	265,931
Canada			3,686	669	3,686	669
China, Republic of	109,304	177,757	3,789	688	113,093	178,445
Colombia	66,207	46,092	1,186	1,700	67,393	47,792
Costa Rica	24,625	24,753	1,902	5,143	26,527	29,896
Ecuador	66,869	36,008			66,869	36,008
El Salvador	18,606	11,545			18,606	11,545
Fiji Islands	15,764				15,764	
France		1,628		15,839	0	17,467
French West Indies	61,073	75,756			61,073	75,756
Germany, West			11	8	11	8
Guatemala	27,883	8,600	4,995	1,190	32,878	9,790
Haiti	34,952	39,838	3,694	5,258	38,646	45,096
Hong Kong			53	30	53	30
India	147,274	170,848			147,274	170,848
Ireland			9,992	10	9,992	10
Japan			1		1	
Mauritius	13,474				13,474	
Netherlands			295	5,383	295	5,383
Nicaragua	35,651	19,577	11,549	10,957	47,200	30,534
Panama			3,784	7,157	3,784	7,157
Paraguay			10	3,450	10	3,450
Poland				10	0	10
South Africa	93,090		6,289	2,385	99,379	2,385
Sweden			10		10	
Turkey	65,300		11,630		76,930	
United Kingdom			3,641	4,832	3,641	4,832
Total	1,529,745	1,292,479	76,856	74,822	1,606,601	1,367,301

Table 10. - Status of 1963 quotas and charges as of January 31, 1963.

Source of Supply	: Quotas : and : Prorations	: Total : Charges ^{1/}	Balances	
			: Total	: Direct : Consumption : Limits
Domestic Beet sugar	2,698,590	170,430	2,528,160	0
Mainland Cane sugar	911,410	80,000	831,410	0
Hawaii	1,110,000	81,143	1,028,857	33,491
Puerto Rico	1,140,000	1,604	1,138,396	145,396
Virgin Islands	15,000	0	15,000	0
Total domestic areas	5,875,000	333,177	5,541,823	178,887
Republic of the Philippines	1,050,000	149,404	900,596	55,104
Argentina	20,000	9,200	10,800	0
Australia	40,378	10,836	29,542	0
Belgium	182	182	0	0
Brazil	182,416	0	182,416	0
British Honduras	10,023	0	10,023	0
British West Indies	91,351	28,437	62,914	0
China, Republic	35,510	0	35,510	0
Colombia	30,355	0	30,355	0
Costa Rica	25,200	0	25,200	0
Dominican Republic	322,152	60,360	261,792	0
Ecuador	25,200	0	25,200	0
El Salvador	10,309	0	10,309	0
Fiji Islands	10,023	0	10,023	0
French West Indies	30,355	0	30,355	0
Guatemala	20,332	0	20,332	0
Haiti	20,332	0	20,332	0
India	20,332	0	20,332	0
Ireland	10,000	5,000	5,000	5,000
Mexico	192,152	75,763	116,389	0
Nicaragua	25,200	0	25,200	0
Panama	15,177	0	15,177	3,817
Paraguay	10,023	0	10,023	0
Peru	192,152	35,653	156,499	0
South Africa	20,332	0	20,332	0
GLOBAL QUOTA: Authorized for Purchase	1,100,000	1,100,000*	0	0
For later authorizations	404,341	0	404,341	0
Withheld from non-importing countries	11,173	0	11,173	0
Total foreign countries (excluding Philippines)	2,875,000	1,325,431	1,549,569	8,817
GRAND TOTAL	9,800,000	1,808,012	7,991,988	242,808

^{1/} Domestic Beet and Mainland Cane sugar marketings partly estimated; all other sugar entered, authorized for entry or set-aside.

* Includes 350,000 tons authorized February 1, 1963.

Table 11. - Foreign countries charges (excluding Philippines) January 1, 1963 - January 31, 1963
Detail for Table 10.

Source of Supply	Basic	Global*	Total
Argentina	9,200	13,559	22,759
Australia	10,836	86,672	97,508
Belgium	182	7,622	7,804
Brazil	0	282,659	282,659
British Honduras	0	0	0
British West Indies	28,437	0	28,437
China, Republic of	0	31,500	31,500
Colombia	0	46,144	46,144
Costa Rica	0	10,100	10,100
Dominican Republic	60,360	172,623	232,983
Ecuador	0	18,272	18,272
El Salvador	0	6,500	6,500
Fiji Islands	0	12,230	12,230
France	0	12,285	12,285
French West Indies	0	65,849	65,849
Guatemala	0	12,780	12,780
Haiti	0	5,854	5,854
India	0	53,000	53,000
Ireland	5,000	0	5,000
Mexico	75,763	0	75,763
Nicaragua	0	15,300	15,300
Panama	0	0	0
Paraguay	0	0	0
Peru	35,653	184,388	220,041
Reunion	0	10,500	10,500
South Africa	0	52,163	52,163
Total	225,431	1,100,000*	1,325,431

In addition to quantities shown, there is in Custom's custody one (1) ton Hong Kong.

* Includes 350,000 tons authorized February 1, 1963

Table 12. - Quota-exempt sugar^{1/} entered under Sections 211 (a) and 212 (4)

Country	For Reexport	For Feed	Total
Reunion	3,544	0	3,544
Turkey	377	15,051	15,428
Total	3,921	15,051	18,972

^{1/} In addition a total of 116 tons were entered under provisions of Section 212; first 10 tons, 110 tons; liquid sugar in small containers, 6 tons.

Table 13. - Status of 1963 quotas and charges as of February 15, 1963.

Source of Supply	: Quotas : and : Prorations	: Total : Charges ^{1/}	Balances	
			: Total	: Direct : Consumption : Limits
Domestic Beet sugar	2,698,590	263,018	2,435,572	0
Mainland Cane sugar	911,410	120,000	791,410	0
Hawaii	1,110,000	104,090	1,005,910	33,491
Puerto Rico	1,140,000	38,389	1,101,611	143,106
Virgin Islands	15,000	0	15,000	0
Total domestic areas	5,875,000	525,497	5,349,503	176,597
Republic of the Philippines	1,050,000	198,403	851,597	52,964
Argentina	20,000	9,206	10,794	0
Australia	40,378	10,836	29,542	0
Belgium	182	182	0	0
Brazil	182,416	0	182,416	0
British Honduras	10,023	0	10,023	0
British West Indies	91,351	53,069	38,282	0
China, Republic of	35,510	35,510	0	0
Colombia	30,355	0	30,355	0
Costa Rica	25,200	11,110	14,090	0
Dominican Republic	322,152	83,319	238,833	0
Ecuador	25,200	288	24,912	0
El Salvador	10,309	10,309	0	0
Fiji Islands	10,023	0	10,023	0
French West Indies	30,355	14,700	15,655	0
Guatemala	20,332	20,332	6	0
Haiti	20,332	15,326	5,006	0
India	20,332	20,332	0	0
Ireland	10,000	4,990	5,010	5,010
Mexico	192,152	192,152	0	0
Nicaragua	25,200	6,895	18,305	0
Panama	15,177	11,502	3,675	0
Paraguay	10,023	0	10,023	0
Peru	192,152	47,700	144,452	0
South Africa	20,332	0	20,332	0
GLOBAL QUOTA: Authorized for Purchase	1,100,000	1,100,000	0	0
For later authorizations	404,341	0	404,341	0
Withheld from non-importing countries	11,173	0	11,173	0
Total foreign countries (excluding Philippines)	2,875,000	1,647,758	1,227,242	5,010
GRAND TOTAL	9,800,000	2,371,658	7,428,342	234,571

^{1/} Domestic Beet and Mainland Cane sugar marketings partly estimated; all other sugar entered, authorized for entry or set-aside.

Table 14. - Foreign countries charges (excluding Philippines) January 1, 1963 - February 15, 1963
Detail for Table 13.

Source of Supply	Basic	Global	Total
Argentina	9,206	13,559	22,765
Australia	10,836	86,672	97,508
Belgium	182	7,622	7,804
Brazil	0	282,659	282,659
British Honduras	0	0	0
British West Indies	53,069	0	53,069
China, Republic of	35,510	31,500	67,010
Colombia	0	46,144	46,144
Costa Rica	11,110	10,100	21,210
Dominican Republic	83,319	172,623	255,942
Ecuador	288	18,272	18,560
El Salvador	10,209	6,500	16,809
Fiji Islands	0	12,230	12,230
France	0	12,285	12,285
French West Indies	14,700	65,849	80,549
Guatemala	20,332	12,780	33,112
Haiti	15,326	5,854	21,180
India	20,332	53,000	73,332
Ireland	4,990	0	4,990
Mexico	192,152	0	192,152
Nicaragua	6,895	15,300	22,195
Panama	11,502	0	11,502
Paraguay	0	0	0
Peru	47,700	183,898	231,598
Reunion	0	10,500	10,500
South Africa	0	52,653	52,653
Total	547,758	1,100,000	1,647,758

In addition to quantities shown, there is in Custom's custody 2 tons from Hong Kong

Table 15. - Quota-exempt sugar^{1/} entered under Sections 211 (a) and 212 (4)

Country	Reexport	For Feed	Total
Reunion	3,544		3,544
Turkey	377	15,051	15,428
Total	3,921	15,051	18,972

^{1/} In addition a total of 163 tons were entered under provisions of Section 212; first 10 tons - 152 tons; and liquid sugar in small containers, 11 tons.

Table 16. - Primary distribution of sugar, continental United States, by States, December 1962

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	125,392			300	125,692
Maine	58,597				58,597
Massachusetts	466,640		425	200	467,265
New Hampshire	32,791				32,791
Rhode Island	50,411		3,530		53,941
Vermont	20,183				20,183
Sub-total	754,014		3,955	500	758,469
Mid-Atlantic					
New Jersey	615,676		36,992		652,668
New York	1,475,780	16,716	44,216		1,536,712
Pennsylvania	1,034,108	42,418	71,725		1,148,251
Sub-total	3,125,564	59,134	152,933		3,337,631
North Central					
Illinois	760,396	1,004,169		143,019	1,907,584
Indiana	276,321	156,761		3,710	436,792
Iowa	48,474	132,377		1,020	181,871
Kansas	41,312	89,549		600	131,461
Michigan	216,314	247,743			464,057
Minnesota	36,791	222,012		3,600	262,403
Missouri	212,933	181,309		29,942	424,184
Nebraska	17,863	106,261		800	124,924
North Dakota	11	33,797			33,808
Ohio	664,899	143,250	- 350		807,799
South Dakota	3,076	42,930			46,006
Wisconsin	113,282	168,789		21,300	303,371
Sub-total	2,391,672	2,528,947	- 350	203,991	5,124,260
Southern					
Alabama	201,409		300	7,440	209,149
Arkansas	80,477	1,011			81,488
Delaware	25,920		600		26,520
District of Columbia	36,165		807		36,972
Florida	295,891		81,342	93,261	470,494
Georgia	424,153		945	3,680	428,778
Kentucky	230,754	1,000		2,724	234,478
Louisiana	263,536			33,164	296,700
Maryland	315,377		16,125		331,502
Mississippi	128,990			3,575	132,565
North Carolina	354,248		5,545		359,793
Oklahoma	90,829	21,852			112,681
South Carolina	146,816		425		147,241
Tennessee	255,802			28,017	283,819
Texas	443,294	121,013	643	75,085	640,035
Virginia	250,545	0	15,397		265,942
West Virginia	69,648	2,680	475		72,803
Sub-total	3,613,854	147,556	122,604	246,946	4,130,960
Western					
Alaska	3,015	1,396			4,411
Arizona	26,881	21,455			48,336
California	468,793	1,067,857	- 49	1,200	1,537,801
Colorado	8,289	98,453			106,742
Idaho	3,360	20,675			24,035
Montana	2,808	25,624			28,432
Nevada	6,910	3,694			10,604
New Mexico	9,316	19,692			29,008
Oregon	39,206	78,843			118,049
Utah	3,579	39,496			43,075
Washington	52,274	104,957			157,231
Wyoming	492	6,133			6,625
Sub-total	624,923	1,488,275	- 49	1,200	2,114,349
Grand total	10,510,027	4,223,912	279,093	452,637	15,465,669

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 17. - Primary distribution of sugar, continental United States, by States, January-December 1962

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	1,345,483		14,311	1,535	1,361,329
Maine	674,468		300		674,768
Massachusetts	5,162,889		22,245	2,529	5,187,663
New Hampshire	388,040		10		388,050
Rhode Island	492,068		30,148		522,216
Vermont	278,530		25,837		304,367
Sub-total	8,341,478		92,851	4,064	8,438,393
Mid-Atlantic					
New Jersey	7,596,212		673,943	1,750	8,271,905
New York	17,254,475	172,968	808,660	5,845	18,241,948
Pennsylvania	11,604,694	125,836	1,207,279		12,937,809
Sub-total	36,455,381	298,804	2,689,882	7,595	39,451,662
North Central					
Illinois	9,218,092	9,997,557	27,724	298,192	19,541,565
Indiana	3,715,278	1,302,854	6,611	5,110	5,029,853
Iowa	548,572	1,619,269	420	11,620	2,179,881
Kansas	433,904	1,000,808		4,120	1,438,832
Michigan	3,035,981	3,325,484	22,670	600	6,384,735
Minnesota	434,982	2,002,249		9,625	2,446,856
Missouri	2,837,461	1,872,752	4,090	52,747	4,767,050
Nebraska	218,193	1,235,862		5,000	1,459,055
North Dakota	2,111	320,958			323,069
Ohio	7,661,060	1,188,759	63,273	80	8,913,172
South Dakota	28,832	488,958			517,790
Wisconsin	1,351,156	2,223,172	3,045	26,500	3,603,873
Sub-total	29,485,622	26,578,682	127,833	413,594	56,605,731
Southern					
Alabama	2,681,447		19,300	10,700	2,711,447
Arkansas	1,174,189	26,301		20	1,200,510
Delaware	307,108		7,605		314,713
District of Columbia	381,705		45,091		426,796
Florida	2,746,113		1,037,494	219,496	4,003,103
Georgia	5,652,704		44,640	13,910	5,711,254
Kentucky	2,686,423	2,000	7,116	7,200	2,702,739
Louisiana	3,812,461		562	83,533	3,896,556
Maryland	3,965,638		317,964		4,283,602
Mississippi	1,812,175			13,106	1,825,281
North Carolina	3,991,223		208,479	1,320	4,201,022
Oklahoma	1,273,856	252,156			1,526,012
South Carolina	1,815,566		34,763		1,850,329
Tennessee	3,589,300		3,807	79,363	3,672,470
Texas	7,286,188	1,327,938	53,370	78,073	8,745,569
Virginia	2,633,510	2,800	536,565		3,172,875
West Virginia	960,722	15,473	25,412		1,001,607
Sub-total	46,770,328	1,626,668	2,342,168	506,721	51,245,885
Western					
Alaska	36,943	19,044			55,987
Arizona	415,073	262,664			677,737
California	7,605,278	10,496,969	208,828	2,200	18,313,275
Colorado	89,865	1,223,087		1,100	1,314,052
Idaho	62,327	317,762			380,089
Montana	25,948	344,843			370,791
Nevada	76,929	61,160			138,089
New Mexico	108,666	189,989			298,655
Oregon	670,273	1,216,609	86,201		1,973,083
Utah	65,996	650,289		400	716,685
Washington	725,162	1,787,540	91,068		2,603,770
Wyoming	7,149	86,602			93,751
Sub-total	9,889,609	13,656,558	386,097	3,700	26,935,964
Grand total	130,942,418	45,160,712	5,638,831	935,674	182,677,635

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 18.- Primary distribution of sugar, continental United States, by states, calendar years 1962 and 1961

State and region	Cane sugar refiners		Beet processors		Total all Primary Distributors ^{2/}	
	1962	1961	1962	1961	1962	1961
Thousands of hundredweights ^{1/}						
<u>New England</u>						
Connecticut	1,346	1,316			1,361	1,346
Maine	674	707			675	707
Massachusetts	5,163	5,217			5,188	5,248
New Hampshire	388	365			388	365
Rhode Island	492	529			522	548
Vermont	279	301			304	307
Sub-total	8,342	8,435			8,438	8,521
<u>Mid-Atlantic</u>						
New Jersey	7,596	7,710			8,272	8,248
New York	17,254	16,654	173	556	18,242	17,949
Pennsylvania	11,605	11,158	126	584	12,938	12,873
Sub-total	36,455	35,522	299	1,140	39,452	39,070
<u>North Central</u>						
Illinois	9,218	8,263	9,998	9,887	19,541	18,618
Indiana	3,715	3,172	1,303	1,528	5,030	4,708
Iowa	549	602	1,619	1,655	2,180	2,278
Kansas	434	470	1,001	985	1,439	1,457
Michigan	3,036	2,746	3,325	3,971	6,385	6,726
Minnesota	435	440	2,002	2,147	2,447	2,597
Missouri	2,838	2,646	1,873	1,954	4,767	4,642
Nebraska	218	237	1,236	1,229	1,459	1,473
North Dakota	2	4	321	275	323	279
Ohio	7,661	6,287	1,189	2,630	8,913	8,972
South Dakota	29	34	489	535	518	569
Wisconsin	1,351	1,573	2,223	2,186	3,604	3,812
Sub-total	29,486	26,474	26,579	28,982	56,606	56,131
<u>Southern</u>						
Alabama	2,681	2,825			2,711	2,879
Arkansas	1,174	1,142	26	76	1,200	1,218
Delaware	307	255			315	269
District of Columbia	382	413			427	486
Florida	2,746	2,678			4,003	3,761
Georgia	5,653	5,458			5,711	5,512
Kentucky	2,686	2,546	2	59	2,703	2,661
Louisiana	3,812	3,868			3,897	3,919
Maryland	3,966	3,832		9	4,284	4,192
Mississippi	1,812	1,732			1,825	1,746
North Carolina	3,991	3,589			4,201	4,184
Oklahoma	1,274	1,197	252	350	1,526	1,547
South Carolina	1,816	1,786			1,850	1,840
Tennessee	3,589	3,652		42	3,672	3,805
Texas	7,286	6,994	1,328	1,415	8,746	8,526
Virginia	2,634	2,560	3	99	3,173	3,187
West Virginia	961	936	15	31	1,002	986
Sub-total	46,770	45,463	1,626	2,081	51,246	50,718
<u>Western</u>						
Alaska	37	35	19	17	56	52
Arizona	415	399	263	221	678	620
California	7,605	6,825	10,497	10,632	18,313	17,733
Colorado	90	91	1,223	1,148	1,314	1,239
Idaho	62	47	318	338	380	385
Montana	26	21	345	358	371	379
Nevada	77	65	61	48	138	113
New Mexico	109	109	190	219	299	328
Oregon	670	653	1,217	1,093	1,973	1,866
Utah	66	70	650	631	716	701
Washington	725	699	1,787	1,745	2,604	2,549
Wyoming	7	7	87	96	94	103
Sub-total	9,889	9,021	16,657	16,546	26,936	26,068
Grand total	130,942	124,915	45,161	48,749	182,678	180,508

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

^{2/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.

Table 19 . - Sugar prices

Year and month	: Raw cane sugar-spot prices:			: Refined beet sugar - quoted		
	: Domestic : "World" : Quota			: wholesale (gross) ^{4/}		
	: Sugar at N.Y.:	: Sugar 2/:	: premiums 3/:	: Chicago :	: Pacific :	
	: duty paid ^{1/} :	: Sugar 2/:	: discounts :	: Eastern :	: West :	: Coast
Cents per pound						
1958-62 Monthly Average	6.31	3.10	+2.31	8.71	8.73	9.02
1961 Monthly Average	6.30	2.91	+2.45	8.36	8.59	8.84
1962 Monthly Average	6.45	2.98	+2.58	9.07	8.95	9.07
1962						
February	6.37	2.36	+3.10	8.95	8.80	8.80
March	6.43	2.65	+2.89	8.95	8.80	8.80
April	6.43	2.69	+2.86	9.02	8.96	9.00
May	6.43	2.60	+2.95	9.05	9.00	9.03
June	6.45	2.63	+2.94	9.10	9.00	9.20
July	6.39	2.92	+2.59	9.15	9.00	9.20
August	6.54	3.24	+2.42	9.15	9.00	9.20
September	6.43	3.18	+2.37	9.15	9.00	9.20
October	6.52	3.28	+2.35	9.15	9.00	9.20
November	6.44	3.65	+1.90	9.15	9.00	9.20
December	6.54	4.29	+1.36	9.12	9.02	9.22
1963						
January	6.70	5.41	+0.40	9.03	9.28	9.40
Last 12-Month Average	6.47	3.24	+2.34	9.08	8.99	9.12
Year and month	: Refined Cane Sugar - Quoted Wholesale (Gross) ^{4/} :					
	: North : South : Gulf : Chicago : Pacific : U. S.					
	: East :	: East :	: Gulf :	: West :	: Coast :	: Average
	Cents per pound					
1958-62 Monthly Average	9.41	9.23	9.20	8.93	9.04	11.56
1961 Monthly Average	9.40	9.25	9.23	8.76	8.84	11.77
1962 Monthly Average	9.60	9.17	9.03	9.15	9.07	11.70
1962						
February	9.50	9.10	9.00 f	9.00	8.80	11.70
March	9.50	9.10	9.00	9.00	8.80	11.68
April	9.60	9.20	9.10	9.16	9.00	11.64
May	9.60	9.20	9.10	9.20	9.03	11.64
June	9.60	9.20	9.10	9.20	9.20	11.68
July	9.60	9.20	9.10	9.20	9.20	11.72
August	9.62	9.12	8.94	9.20	9.20	11.72
September	9.70	9.20	9.00	9.20	9.20	11.76
October	9.70	9.20	9.00	9.20	9.20	11.76
November	9.70	9.20	9.00	9.20	9.20	11.78
December	9.72	9.22	9.12	9.22	9.22	11.76
1963						
January	9.99	9.48	9.29	9.28	9.40	
Last 12-Month Average	9.65	9.20	9.06	9.17	9.12	11.71 ^{5/}

^{1/} Spot prices during 1958-60 were for sugar in bags under Contract No. 6 plus .50 cents per pound duty (Cuban). Beginning with 1961, spot prices are for bulk sugar under Contract No. 7, the terms of which are duty paid or duty free.

^{2/} Spot prices during 1958-60 based on No. 4 Contract which was for bagged sugar F.A.S. Cuba. Beginning with 1961 spot prices are those under No. 8 Contract which is also for bagged sugar but F.O.B. and stowed at Greater Caribbean ports (including Brazil).

^{3/} For 1958-60 these amounts are the difference between the spot prices of the No. 6 "Domestic" Contract rolled back to Cuba (minus freight and insurance) and the spot prices of the No. 4 "World" Contract. Beginning with 1961 the No. 7 "Domestic Bulk" Contract has been adjusted by deducting duty (.625¢) computed freight, insurance and unloading charges, and adding the bag allowance (currently .05¢) before calculating the differential from No. 8 "World" Contract spot prices.

^{4/} These are basis prices in 100 pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepay" and deduct discounts and allowances. For illustration see Sugar Reports 81, January 1959, pages 5 to 9.

^{5/} 11-Month Average.

Table 20: - Refined sugar production and month-end stocks

Year and month	Production		Month-end Stocks ^{1/}	
	Cane sugar	Beet	Cane sugar	Beet
	refiners	Processors	refiners	Processors
1,000 short tons, raw value				
1958-62 monthly average	546	197	291	874
1961 monthly average	553	198	292	932
1962 monthly average	587	210	267	863
<u>1962</u>				
February	447	54	302	1,298
March	561	14	244	1,119
April	511	75	267	1,006
May	616	47	280	863
June	692	47	276	687
July	656	47	284	521
August	720	71	238	321
September	591	122	255	186
October	588	584	236	571
November	591	656	264	1,043
December	551	551	253	1,368
<u>1963</u>				
January ^{2/}	522	255	216	1,454
Last 12-month average	587	210	260	870

^{1/} Includes over-quota and quota exempt sugar.^{2/} Preliminary.

UNITED STATES DEPARTMENT OF AGRICULTURE
Agricultural Stabilization and Conservation Service
Washington 25, D.C.

POSTAGE AND FEES PAID
U. S. Department of
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OFFICIAL BUSINESS